

From: info@acg101.org
Sent: Tuesday, May 26, 2015 7:28 AM
To: David Bonrouhi
Subject: ACG 101 June 3: Growth Capital Alternatives

ACG[®] 101 Corridor

Association for Corporate Growth

Wednesday, June 3rd, 2015
7:00 a.m. — 9:00 a.m.
The Westlake Village Inn
31943 Agoura Road, Westlake Village CA 91361

Growth Capital Alternatives

[Register](#) (Online registration closes June 2 at 4 p.m.)

With the economy demonstrating growth, companies are thinking about **expansion**. Where can those companies – especially in the lower middle market – **find the capital** they need to make that happen?

Come find out at the **June 3rd** meeting of ACG 101 at the **Westlake Village Inn**, where a panel of experts will explore the various types of **growth capital** a company can access, and the **criteria** that financing sources apply for **senior** and **mezzanine debt**, **asset-based** lending and **private equity**.

Panelists:

Randy Goeken, Senior Vice President, **Marquette Business Credit, Inc.**

Jan Hanssen, Vice President, **US Bank**

Jeri J. Harman, Managing Partner & CEO, **Avante Mezzanine Partners**

Jeremy Holland, Principal, Origination, The Riverside Company

Our moderator is **David Bonrouhi**, Managing Director, **Calabasas Capital**.



**Randy
Goeken**



**Jeri
Harman**



**Jeremy
Holland**



**David
Bonrouhi**

Randy Goeken has more than 30 years of experience in banking and finance, including asset-based, cash flow and mezzanine financing. Marquette Business Credit provides Asset Based loans nationally to companies that do not qualify for traditional bank financing. Marquette is being acquired by UMB Financial Corporation; the transaction is expected to close by mid-2015. Prior to joining Marquette Business Credit, Randy was with First Capital, HSBC Business Credit,

Transamerica Business Credit, LaSalle National Bank and Glenfed Capital. He has a degree in Business Administration from Cal State Los Angeles.

Jan Hanssen joined US Bank in 2009 after working for more than 20 years in the financial industry in Los Angeles. His focus is on commercial loans from \$5- to \$50 million. He also works with clients on treasury management services, merchant card processing services, foreign exchange and other products and services. Before joining US Bank, Jan was with Finova Capital, GE Capital and Guaranty Bank. He has structured and closed more than 150 transactions, ranging from \$2 million to over \$375 million. A native of Norway, he completed his undergraduate studies at CSU Hayward and earned an MBA from USC.

Jeri Harman has been involved in over \$1 billion in aggregate transactions. At Avante, she oversees debt and minority equity investments to finance buyouts, minority recaps, acquisitions and growth. Prior to founding Avante, Jeri started and led Los Angeles offices for two multi-billion-dollar publicly traded private equity and mezzanine investment funds.

Jeremy Holland manages new investment opportunities from the western region of the United States & Canada for The Riverside Company, a global private equity firm. He also is a member of the firm's franchising and branded consumer product specialization teams, and has completed numerous transaction in the software and business services sectors. Since its founding in 1988, Riverside has invested in more than 380 transactions. Its portfolio includes more than 75 companies. Jeremy has more than 15 years of private equity experience across a broad range of industries. Prior to joining Riverside he was with Vintage Fund Management, Wedbush Capital Partner and Buttonwood Capital Group. He is a graduate of CSU-Northridge with a degree in Finance.

David Bonrouhi is Managing Director of **Calabasas Capital**, a boutique investment banking firm providing financial advisory services to lower-middle-market privately-held companies, with particular expertise in consumer products and services, manufacturers and distributors of commercial products, and business services companies. David has over 20 years of investment banking and private equity experience with such firms as Merrill Lynch and UnionBanCal Equities, including sell-side and buy-side M&A transactions, private equity transactions and private debt financings.

Advance registration online is \$35 for ACG Members and \$65 for non-members. Registration at the door, on a space-available basis, is an additional \$15.

Event Sponsors:



Annual Sponsors:



Click [here](#) to unsubscribe

3835-R E Thousand Oaks Blvd, #219, Westlake Village, CA 91362