



M&A and Growth Capital

Wednesday, April 5th, 2017

7:00 – 9:00 AM

NORTH RANCH COUNTRY CLUB

**4761 Valley Spring Drive
Westlake Village, CA 91362**

PANELISTS (Click on Name for Bio)



David Casares
*Partner
Vicente Capital*



Holbrook M. Forusz
*Director
OFS Capital
Management*



Jeremiah Kalan
*VP & Treasurer
The Wonderful
Company*



Hadi Morshed
*Founder & Former
CEO New Century
Snacks & Snak Club*

The **M&A market** in 2016 remained very strong, although down slightly from 2015. Private equity groups remain flush with capital to deploy, strategic buyers enjoy record high stock prices with cash-rich balance sheets, and alternative lenders have been able and willing to provide significant leverage to facilitate M&A transactions. 2016 also saw the emergence of family office groups and independent sponsors as viable buyers of middle market companies.

Join us for the upcoming **M&A and Growth Capital** event where you will hear from two shareholders / business executives whose companies were recently involved in M&A transactions. In addition, you will hear from private equity and debt capital providers who will highlight the top drivers for deal activity in 2017.



MODERATOR
William Mark Levinson
*Partner
Fox Rothschild LLP*

ACG[®] 101 Corridor

Advance Registration is \$45 for ACG Members and \$75 for others online. Online Registration closes on Tuesday, April 4th at 1:00 PM. Registration at the door is \$15 additional for all.

REGISTER TODAY!

Please note venue change for April event:
NORTH RANCH COUNTRY CLUB,
4761 Valley Spring Drive,
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INDUSTRY OVERVIEW
David Bonrouhi
*Managing Director
Calabasas Capital*