

January 2018

We hope you are having a fantastic start to the new year.

Please enjoy our [CalCap 2018 M&A Outlook and the Impact of New Tax Laws on M&A](#).

All the best to you in 2018.

## About Calabasas Capital

Calabasas Capital is a boutique investment banking firm that provides the following financial advisory services primarily to lower-middle-market privately-held companies and their business owners:

- Sell-Side and Buy-Side Mergers & Acquisitions
- Private Equity & Debt Capital Raising
- Acquisition Financing
- Financial Restructuring
- Sales of non-core assets/divisions of larger public and private companies

Our principals have significant investment banking and private equity experience working with companies in a broad range of manufacturing and services industries with particular expertise in:

- Consumer Products & Services
- Food & Restaurants
- Building Products
- Business Services
- Technology, Software & E-Commerce
- Industrial Services & Distribution
- Aerospace & Defense
- Healthcare Services

Thank you for continuing to keep us in mind for opportunities.

Regards,

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