

From: David Bonrouhi at Calabasas Capital [mailto:david@calabasascapital.ccsend.com] **On Behalf Of** David Bonrouhi at Calabasas Capital
Sent: Tuesday, January 04, 2011 11:02 AM
To: David Bonrouhi
Subject: Calabasas Capital Transaction: Acquisition of Pick Up Stix

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Dear David,

We are pleased to announce the successful completion of another transaction.



CALABASAS
CAPITAL

Stix Holdings, LLC has
acquired the assets of:



PICK UP
STIX
FRESH ASIAN
FLAVORS



from **CARLSON**[™]
Carlson Restaurants, Inc.

Pick Up Stix is a chain of fast casual Chinese
restaurants, including 70 company-owned stores
and 4 franchises.

Calabasas Capital served as financial advisor to
Stix Holdings, LLC an affiliate of Mandarin Express,
Leeann Chin & Chin's Asia Fresh.

Calabasas Capital, LLC is a boutique financial advisory firm providing the following investment banking services primarily to lower-middle-market privately-held companies, business owners and entrepreneurs:

- Sell-Side and Buy-Side Mergers & Acquisitions
- Private Equity & Debt Capital Raising
- Acquisition Financing
- Financial Restructuring
- Late-stage Venture Capital Raising
- Sales of non-core assets/divisions of larger public and private companies

Our principals have significant investment banking and private equity experience working with companies in a broad range of manufacturing and services industries with particular expertise in consumer products (food, apparel, footwear, electronics, household goods) and

services (online, financial), retail (including restaurant chains), business services (online and offline, including financial, marketing, janitorial, media and telecom) and technology.

Regards,



David Bonrouhi
Managing Director
Calabasas Capital, LLC
6700 Fallbrook Ave., #111
West Hills, California 91307
(818) 712-6931x139 Phone
(213) 500-4135 Mobile
(818) 712-9108 Fax
www.calabasascapital.com
david@calabasascapital.com

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