

**From:** David Bonrouhi at Calabasas Capital [mailto:david@calabasascapital.ccsend.com] **On Behalf Of** David Bonrouhi at Calabasas Capital  
**Sent:** Tuesday, June 23, 2015  
**To:** David Bonrouhi  
**Subject:** Calabasas Capital Transaction: Debt Financing for Revolution Eyewear

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**Dear David,**

We are pleased to announce the successful completion of another transaction.



Calabasas Capital is a boutique financial advisory firm providing the following investment banking services primarily to lower-middle-market privately-held companies, business owners and entrepreneurs:

- Sell-Side and Buy-Side Mergers & Acquisitions
- Private Equity & Debt Capital Raising
- Acquisition Financing
- Financial Restructuring
- Late-stage Venture Capital Raising
- Sales of non-core assets/divisions of larger public and private companies

Our principals have significant investment banking and private equity experience working with companies in a broad range of manufacturing and services industries with particular expertise in consumer products (food, apparel, footwear, electronics, household goods) and services (online, financial), retail (including restaurant chains), business services (online and offline, including financial, marketing, janitorial, media and telecom) and technology.

Regards,



David Bonrouhi  
Managing Director  
Calabasas Capital, LLC  
6700 Fallbrook Ave., #111  
West Hills, California 91307  
(818) 712-6931x139 Phone  
(213) 500-4135 Mobile  
(818) 712-9108 Fax  
[www.calabasascapital.com](http://www.calabasascapital.com)  
[david@calabasascapital.com](mailto:david@calabasascapital.com)

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