



CALABASAS CAPITAL

Calabasas Capital to Present at ACG 101 M&A and Private Equity Panel

ACG[®] 101 Corridor

Association for Corporate Growth

Wednesday, April 6, 2016

7:00 a.m. — 9:00 a.m.

Westlake Village Inn

31943 Agoura Road, Westlake Village

The Changing Environment in Middle Market M&A and the Private Capital New Markets

Register (Online registration closes April 5th at 2 p.m.)

According to PitchBook Data, **Middle market M&A** activity in 2015 was down about 8% from 2014. Once-feverish deal activity slowed in the second half of last year, for reasons ranging from upheavals in global trade and commodity prices to stock market volatility and a modest tightening of the debt markets. **Valuations** remain strong, but there are indications that multiples have begun to taper off from record highs.

Nevertheless, thousands of mid-sized American companies are cash-rich and have been completing acquisitions in search of growth. Hundreds of private equity groups and mezzanine debt firms have significant liquidity and are actively looking for deals.

In light of all this, what is **the outlook for M&A and private capital markets activity**, and what options are available for companies needing **growth capital** and owners seeking **liquidity**?

Come hear the answers from a panel of experts at the **April 6th** breakfast meeting of **ACG 101**, at the Westlake Village Inn.

Our **panelists** include:

- **Chad Heath**, Managing Director, **Endeavour Capital**
- **Rick Shuart**, Principal, **Caltius Mezzanine**
- **Andrew Tomat**, Head of Corporate Development, **Teradyne**
- **Adam Schwenker**, Vice President and Legal Counsel, **Qualcomm Ventures**

Our **Moderator** is **Christopher Shoff**, a Partner in the Business Department of **Cooley LLP** and a member of the firm's Emerging Companies practice group.

David Bonrouhi of **Calabasas Capital** will be providing an overview of M&A and capital markets activity.

Registration: \$45 for ACG Members, \$75 for others. \$15 additional at the door.

Event Sponsors:

Cooley

Title Sponsor



CALABASAS
CAPITAL

Industry Sponsor



Supporting Sponsor

Annual Sponsors:



CBIZ Valuation Group, LLC



CALABASAS
CAPITAL



Crowe Horwath™

California Lutheran University
School of Management

ETONIEN®



Fox Rothschild LLP
ATTORNEYS AT LAW



Gursey | Schneider LLP
CERTIFIED PUBLIC ACCOUNTANTS & ADVISORS

PACIFIC COAST
BUSINESS TIMES
Proudly serving San Luis Obispo, Santa Barbara and Ventura counties



SingerLewak

Stubbs
Alderton &
Markiles, LLP
corporate • securities • m&a • ip



UnionBank®

A member of MUFG, a global financial group



Founding Sponsor

About Calabasas Capital

Calabasas Capital is a boutique investment banking firm that provides the following financial advisory services primarily to lower-middle-market privately-held companies, business owners and entrepreneurs:

- Sell-Side and Buy-Side Mergers & Acquisitions
- Private Equity & Debt Capital Raising
- Acquisition Financing
- Financial Restructuring
- Late-stage Venture Capital Raising
- Sales of non-core assets/divisions of larger public and private companies

The firm's professionals have significant investment banking and private equity experience working with companies in a broad range of manufacturing and services industries with particular expertise in technology-enabled business services, consumer products and services, food and restaurants, and e-commerce. Securities offered through Fallbrook Capital Securities Corp. Member FINRA – SIPC.

Contact:

David Bonrouhi
(818) 657-6130
david@calabasacapital.com

Securities offered through Fallbrook Capital Securities Corp.

Member FINRA - SIPC

This should not be considered in any way an offer to buy or sell a security. This is for informational purposes only. Buying or selling a security involves substantial risk. Investment may be worth more or less than the original investment. An investment in securities products involves a high degree of risk and there can be no assurance that the investment objectives will be attained.