



CALABASAS CAPITAL

## CalCap Releases 4Q 2018 M&A Market Update & Midterm Elections Impact



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November 2018

### Greetings,

Our thoughts and prayers are with all of those, including many of our friends, directly impacted by the fires here locally in Southern California and in NorCal. Please consider joining us in donating to the [Ventura County Community Foundation](#), which has set up both the Hill Fire/Woolsey Fire Sudden and Urgent Needs Effort Fund and the Conejo Valley Victims Fund.

Our latest [M&A Market Update](#), which includes some thoughts on the impact of the midterm elections, is attached.

Now more than ever, we are thankful for family, health and safety. Happy Thanksgiving.

### About Calabaras Capital

Calabaras Capital is a boutique investment banking firm that provides the following financial advisory services primarily to lower-middle-market privately-held companies and their business owners:

- Sell-Side and Buy-Side Mergers & Acquisitions
- Private Equity & Debt Capital Raising
- Acquisition Financing
- Financial Restructuring
- Sales of non-core assets/divisions of larger public and private companies

Our principals have significant investment banking and private equity experience working with companies in a broad range of manufacturing and services industries with particular expertise in:

- Consumer Products & Services
- Business Services
- Technology, Software & E-Commerce
- Industrial Manufacturing & Distribution

Regards,

David Bonrouhi   Andrew D. Williamson   Brandt Blanken

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